



Helping Foreign Based SB-2 Registrants and 10KSB Filers Achieve SOX Compliance

Wednesday, June 13, 2007 9:00 PM - 10:00 PM EDT

Webinar Registration 

This is a Free 60-minute webinar. Please forward the invitation to your colleagues. This webinar will benefit SB-2 and 10KSB Officers and Directors and the staff, securities attorneys, auditors, service and solution providers who work on their SB-2 Registrations and 10KSB Filing projects.



Presenters are: Patrick McManus, Bob Benoit and Mike Mooradian

Patrick McManus, will share observations about organizing and developing US based Audit Committees for China based small public companies. Mr. McManus is a US based audit committee Chairman, China expert, Attorney, CPA, former mayor of Lynn, MA and a trustee of the US Conference of Mayors. Mr. McManus is a Board Member and Chairman of Audit Committees for 3-China Based companies that have completed SB-2 Registrations and maintain current 10KSB filings including, Bodisen Biotech, Inc. <http://www.bodisen.com>, \$52.1M market cap value, \$21.5M capital raise, SB-2 Registration, is a 10KSB filer and is listed on the Forbes China top 20 growth company list. China Natural Gas, Inc. <http://www.naturalgaschina.com>, \$76.9M market cap value, \$10.4M capital raise, SB-2 Registration and is a 10KSB Filer. Harbin Electric, Inc. <http://www.harbinelectric.com>, NASDAQ GM, \$233,062,340 market cap value, completed \$50,000,000 capital raise, SB-2 Registration and is a 10KSB Filer.

Bob Benoit, CPA, President Lord and Benoit, LLC, <http://www.section404.org> is a small public company SOX compliance expert who serves on the COSO Project Task Force.

Mike Mooradian, is Director for SOX IT at Lord and Benoit, LLC.

Mr. Benoit and Mr. Mooradian will overview the Virtual SOX Compliance Framework model and solution and discuss its potential to help China based small public companies achieve SOX compliance.

Webinar agenda:

- I. Organizing and developing US based audit committees for China based public companies.
- II. Overview Virtual SOX Compliance Framework.
- III. Audience Poll Questions and Q&A Session

System Requirements

PC-based attendees

Required: Windows® 2000, XP Home, XP Pro, 2003 Server, Vista

Macintosh®-based attendees

Required: Mac OS® X 10.3.9 (Panther®) or newer

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